

HR Concepts, LLC

"Your Third Party Administrator of Choice"

COBRA NOTIFICATION REQUEST FORM

Fax to: The Cobra Department FAX #: 866-978-7868 E-mail: cobra@hrconcepts.biz

Employer Name Division/Location Contact Person Phone # FAX #

Please provide ALL of the following information.

1) COBRA Qualifying Event (Check One) Date of Event: ____/____/____

- 1) Employee Termination of Employment (Involuntary)
- 2) Employee Termination of Employment (Voluntary: Quit or Resigned)
- 3) Employee Retirement
- 4) Employee's dependents lost coverage due to employee retirement, medicare eligibility, etc.
- 5) Employee's dependents lost coverage due to death of employee
- 6) Dependent child becomes ineligible for coverage (age and/or non-student status)
- 7) Reduced Hours, no longer eligible for benefits
- 8) Employee loses coverage due to taking a leave of absence under the Family Medical Leave Act
- 9) Employee's dependents/spouse lost coverage due to Divorce or Legal Separation from employee
- 10) Other _____

2) Employee or Qualifying COBRA Beneficiary Information EE/Telephone# _____

Name _____ SS# _____

Address _____ City _____ State _____ Zip _____

Date of Birth: ____/____/____ Sex: M F Is Employee totally disabled? (Circle one) Yes No

3) Present Insurance Coverages: Provide names of plans, coverage levels, and effective date of coverage.

	Insurance Plan Name <small>Ex: BlueChoice, Tufts HMO, etc BE SPECIFIC!</small>	Coverage Level <small>Single, 2 Person, Family</small>	Original Effective Date Of Coverage
Medical Plan			
HRA Plan	Amount left to spend: _____		
Dental Plan			
Vision Plan			
FSA Account	Does Employee have an account? (Circle One) Yes No	Annual Election This plan year \$ _____	Account contributions this plan year to date: \$ _____

4) Covered Dependents (Please provide as much information as possible)

<u>Full Name</u>	<u>Date of Birth</u>	<u>Sex</u>	<u>Social Security No</u>
Spouse: _____	____/____/____	M F	____-____-____
Child: _____	____/____/____	M F	____-____-____
Child: _____	____/____/____	M F	____-____-____
Child: _____	____/____/____	M F	____-____-____

----- Complete for Current COBRA Participants Only -----

Last Amount Paid: \$ _____ For Which Month of Coverage: _____ Original COBRA Start Date: _____



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